

**DETAILED COURSE SCHEDULE – PROGRAM THREE  
APRIL 4, 2024**

8:45-9 a.m.	Welcome, <b>Mark Langan</b>
9-10:30 a.m.	Charitable Giving, <b>Martin Hall</b>
10:30-10:45 a.m.	Break
10:45-11:45 a.m.	Asset Protection, <b>Dan Rubin</b>
11:45 a.m. -1 p.m.	Lunch with ACTEC Fellows, Program Sponsors
1-2:30 p.m.	Retirement Assets, <b>Natalie Choate</b>
2:30-2:45 p.m.	Break
2:45-3:45 p.m.	Lifetime Asset Transfers, <b>Paul Lee</b>
3:45-3:50 p.m.	Break
3:50-5:05 p.m.	Building and Sustaining a Successful Trust and Estates Practice, <b>Amy Kanyuk and Mark Christopher</b>

*Please note that attendance will be verified for each session.*

**Sincere thanks to our Session II Sponsors**

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