

**DETAILED COURSE SCHEDULE – PROGRAM THREE
APRIL 28, 2022**

8:45-9 a.m.	Welcome, Mark Langan
9-10:30 a.m.	Charitable Giving, Martin Hall
10:30-10:45 a.m.	Break
10:45-11:45 a.m.	Asset Protection, Dan Rubin
11:45 a.m. -1 p.m.	Lunch with ACTEC Fellows, Program Sponsors
1-2:30 p.m.	Retirement Assets, Natalie Choate
2:30-2:45 p.m.	Break
2:45-3:45 p.m.	Directed Trusts, Robert Sitkoff
3:45-3:50 p.m.	Break
3:50-5:05 p.m.	Building and Sustaining a Successful Trust and Estates Practice, Amy Kanyuk and Mark Christopher

Please note that attendance will be verified for each session.

Sincere thanks to our Session Two Sponsors

**BALLENTINE
PARTNERS**

**B
BESSEMER
TRUST**

 **BNY MELLON**
WEALTH MANAGEMENT

MIRICK O'CONNELL
ATTORNEYS AT LAW

VRC